





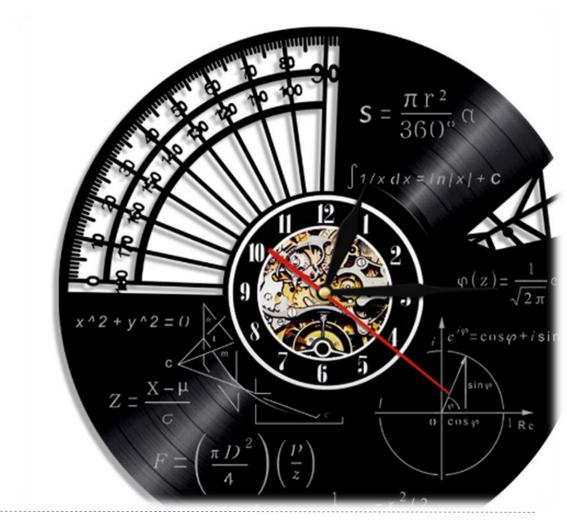
Online Survey (CAWI)



interviews : 4.009 Universe: Belgium 12-74



4th edition October – December 24





Intake : Total Audio consumption habits & Socio-demo's
Listening diary : detailed audio consumption yesterday at quarter level
4 Dimensions : Audiotype, brand, location, device



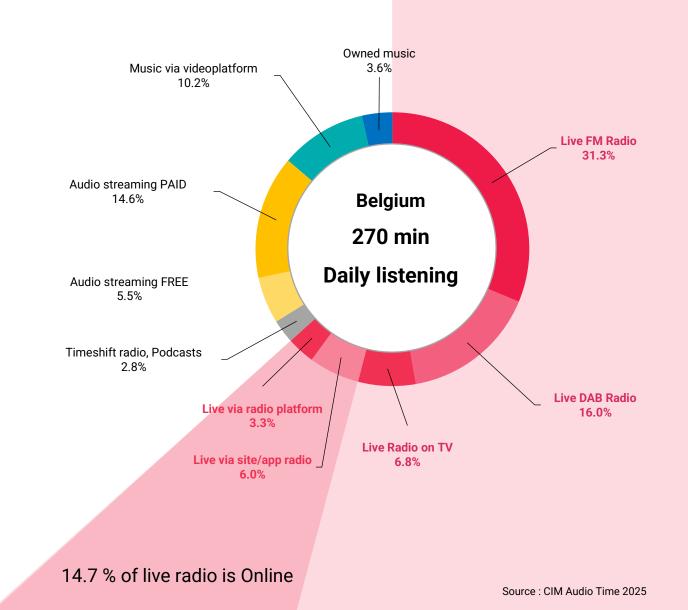
Audio touchpoints

- Live FM Radio Radio stations listened via an FM radio device
- **Live DAB Radio** Radio stations listened via a DAB device.
- Live Radio on TV the use of Tv to listen to live radio
- Live via Site/app radio online listening, directly to the station's online live stream
- **Live via Radio Platform** online listening, via platforms a connection to multiple stations
- Timeshift radio, Podcast on demand radio, podcasts
- Audio Streaming services FREE or PAID streaming audio services Spotify, Deezer, Youtube Music and Soundcloud that are available for free (with advertising) or paid for
- Music via videoplatform using video platforms like Youtube to listen to music
- Owned music own records, CD"s or other recordings.

Share of Audio 2025

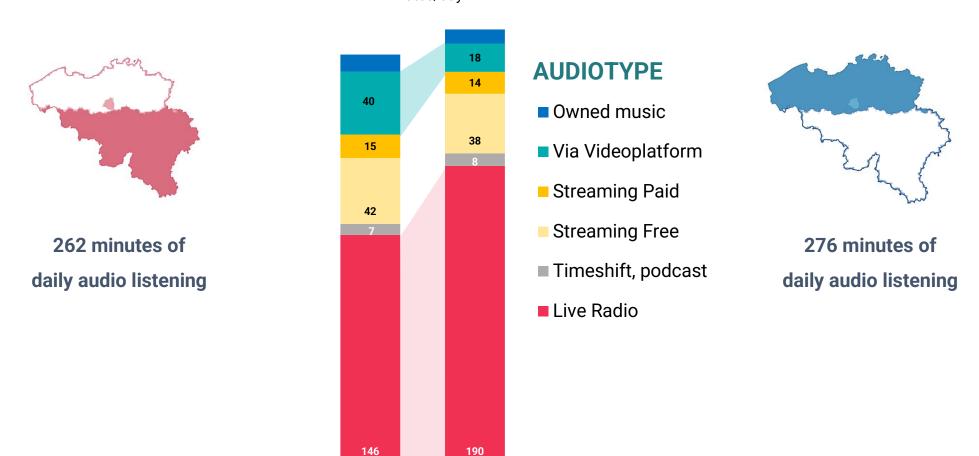
Monday-Sunday - 12-74 Total Belgium

Live radio acount for 63.4% of all audio consumption



Minutes by AUDIOTYPE

North & South : two distinct markets



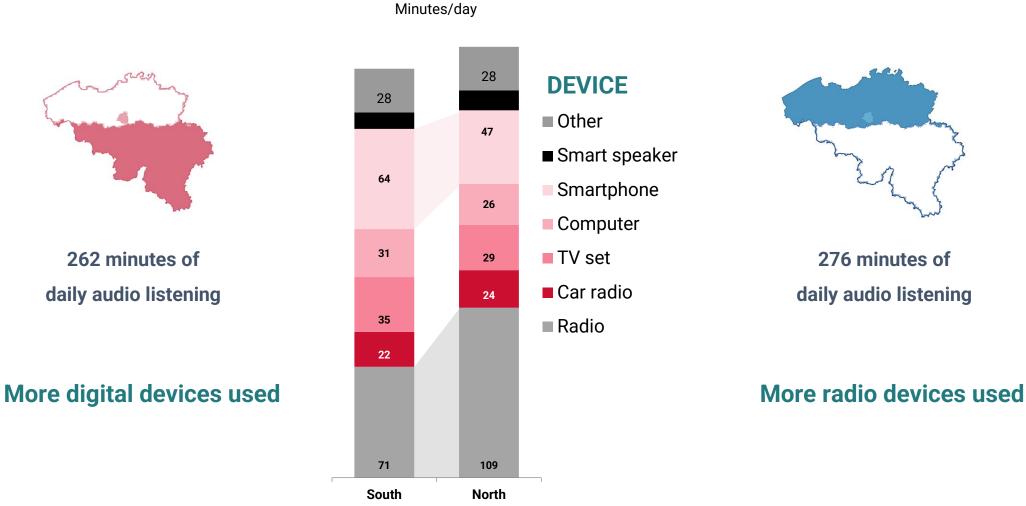
North

Minutes/day

South

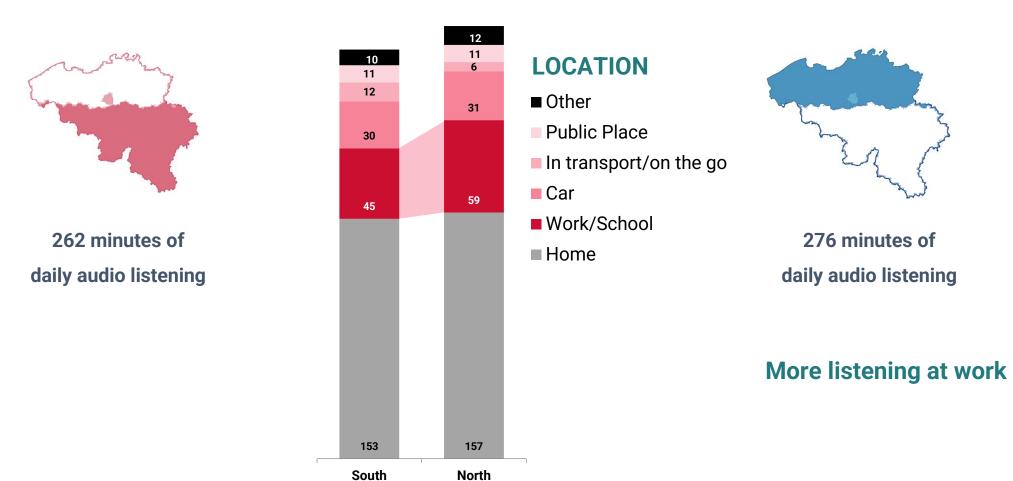
Minutes by DEVICE

North & South : two distinct markets



Source : CIM Audio Time 2025

Minutes by LOCATION



Minutes/day

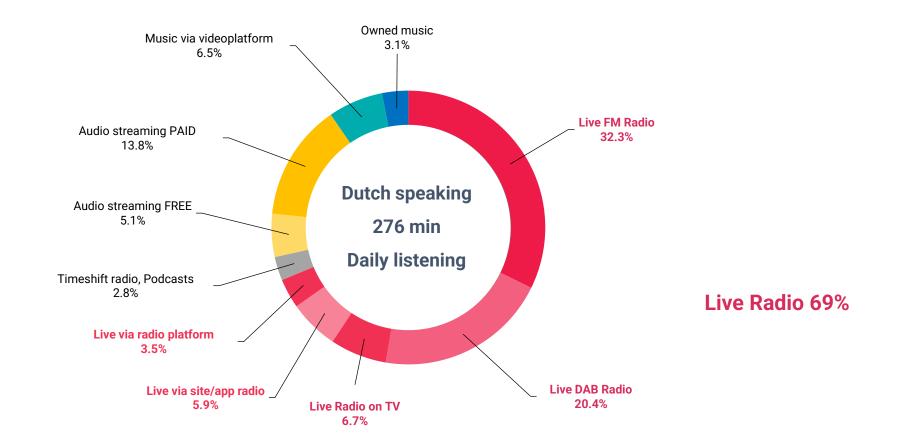


Share of Audio & Daily reach

Share of Audio 2025

Monday-Sunday - 12-74 – Dutch Speaking

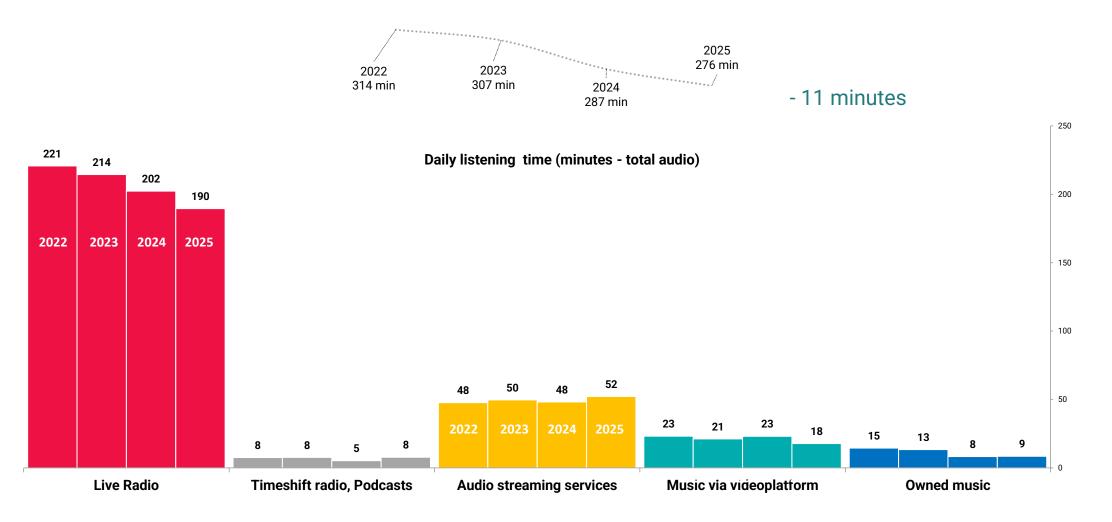




Source: CIM Audio Time 2025

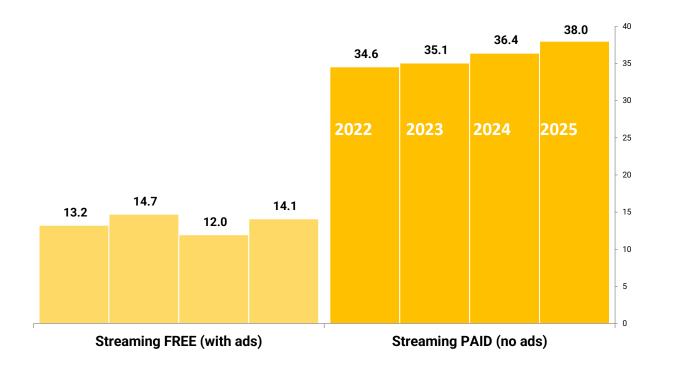


Monday-Sunday - 12-74 – Dutch speaking



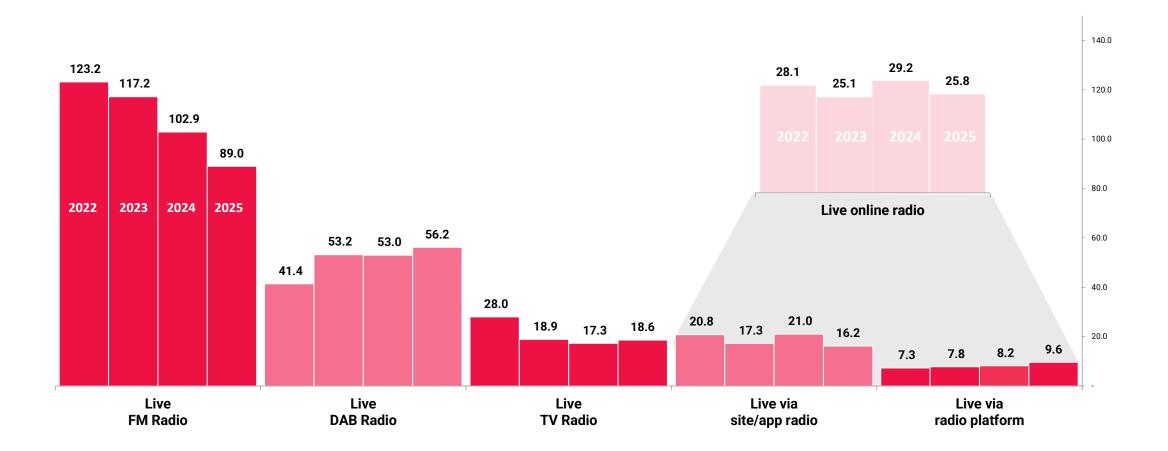


Monday-Sunday - 12-74 – Dutch speaking – breakdown streaming





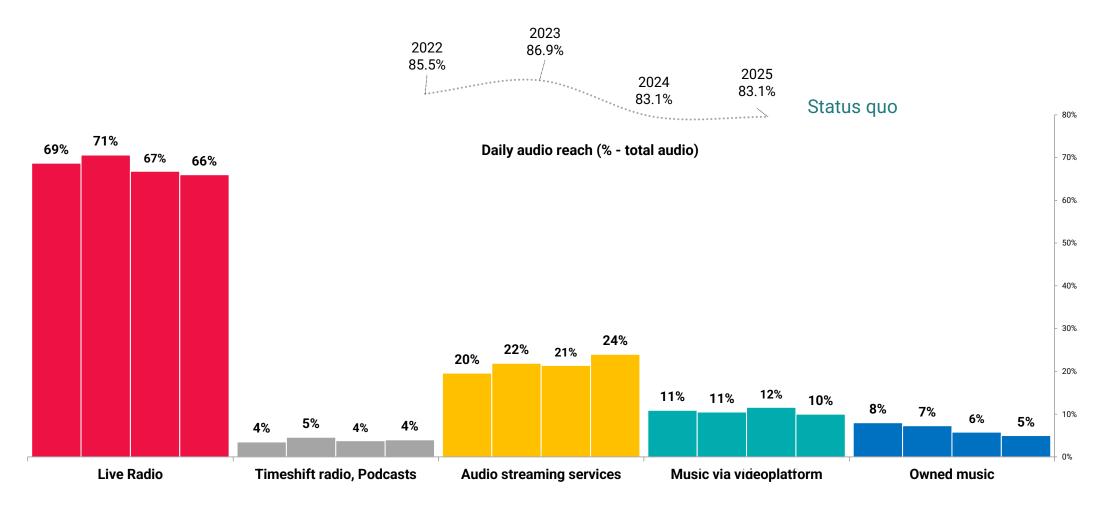
Monday-Sunday - 12-74 – Dutch speaking – breakdown of LIVE radio



Source: CIM Audio Time 2022, 2023, 2024 and 2025

Audio Daily Reach evolution in %

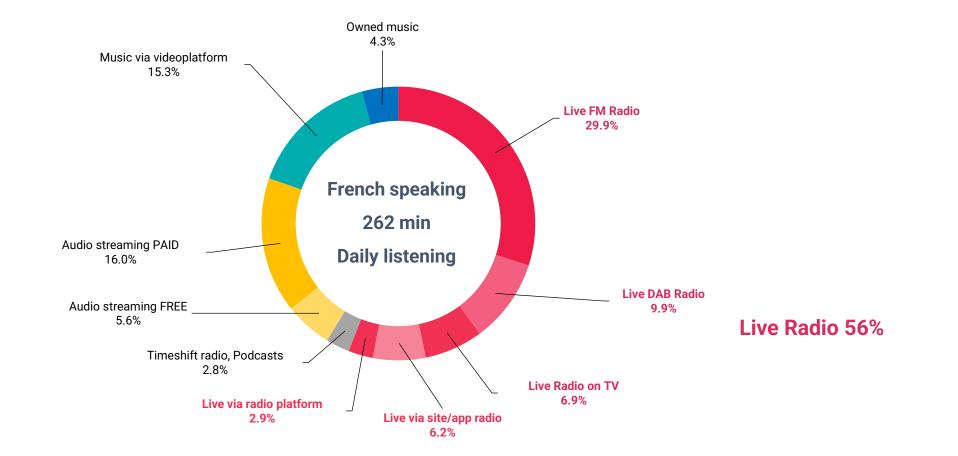
Monday-Sunday - 12-74 – Dutch speaking



Share of Audio 2025

Monday-Sunday - 12-74 – French Speaking

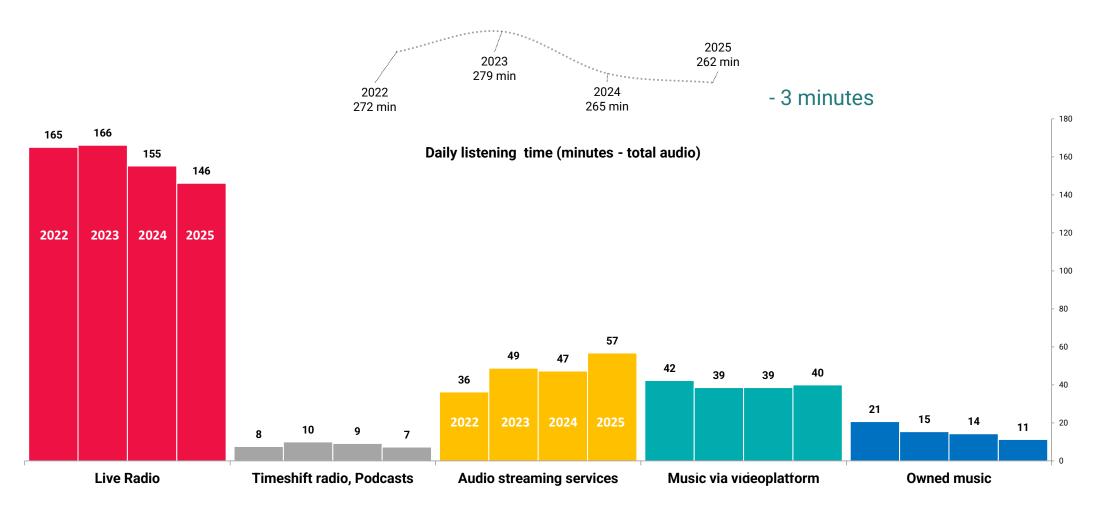




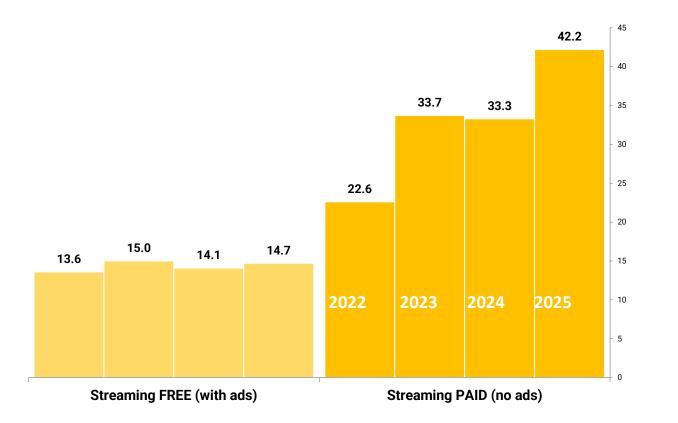
Source: CIM Audio Time 2025



Monday-Sunday - 12-74 – French speaking

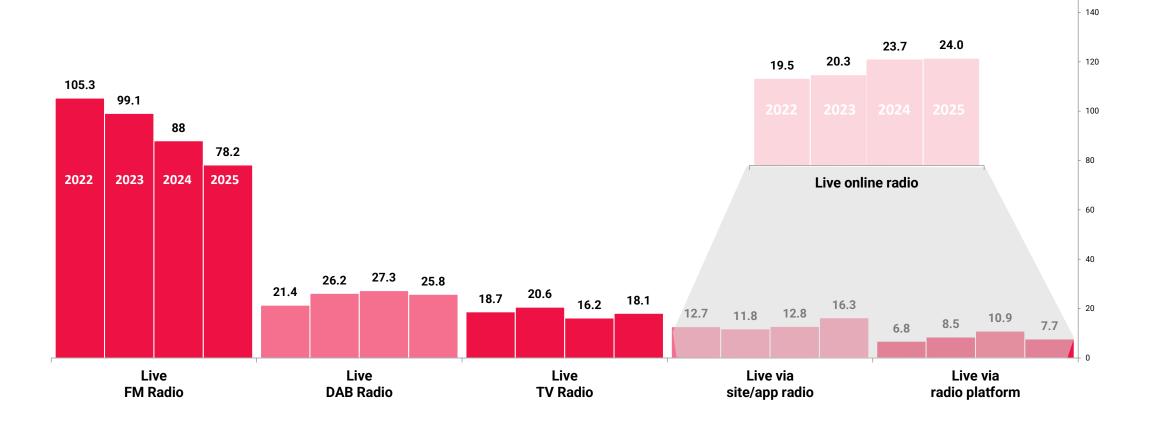


Monday-Sunday - 12-74 – French speaking – breakdown streaming







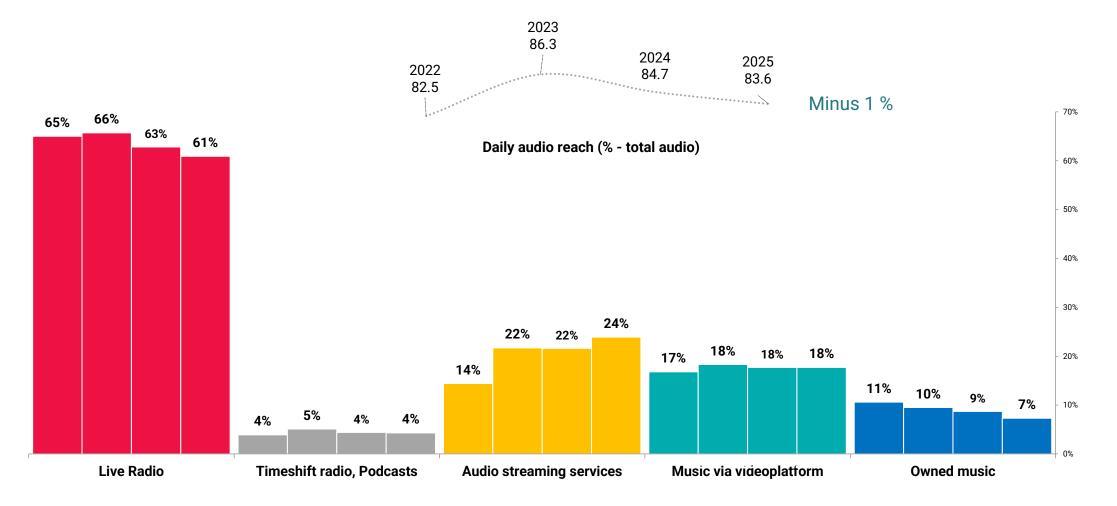


Source: CIM Audio Time 2022, 2023, 2024 and 2025

Audio Daily Reach evolution in %

Monday-Sunday - 12-74 - French speaking



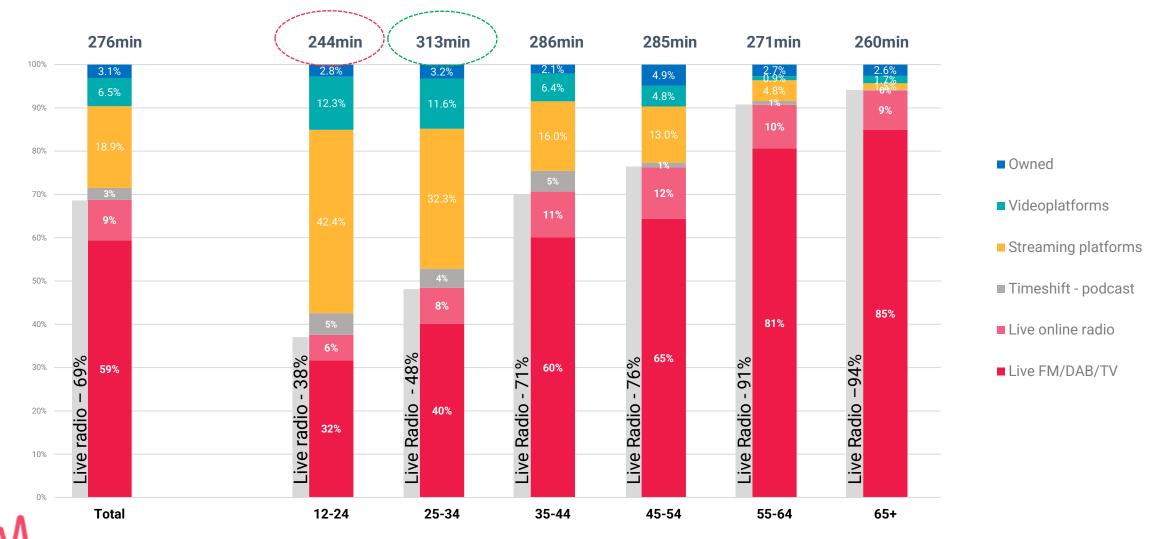




Socio-demo differences

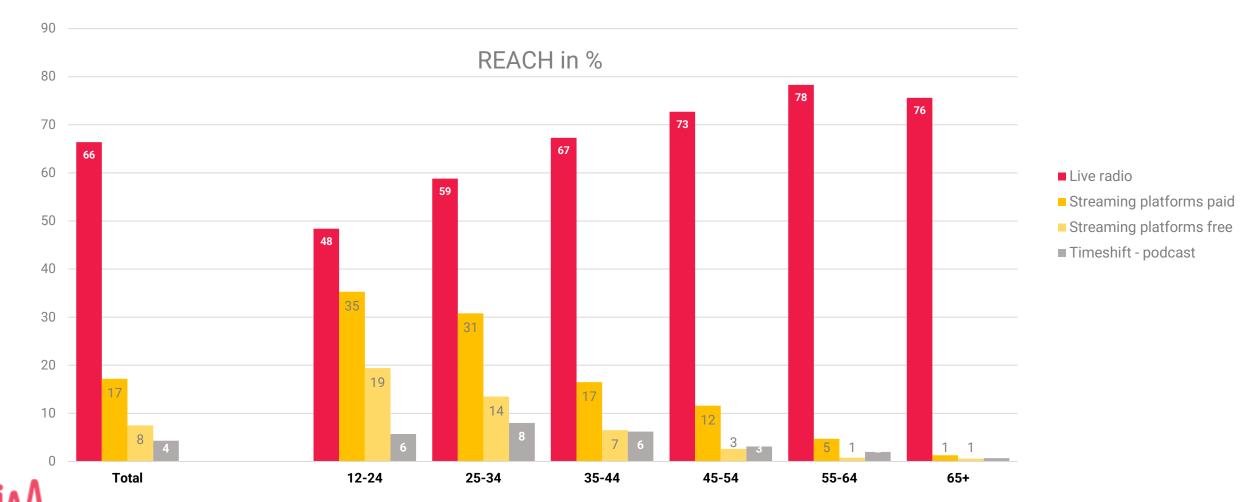
Breakdown by ages in minutes

Monday-Sunday - 12-74 – Dutch speaking



REACH of audio types by age

Monday-Sunday - 12-74 – Dutch speaking

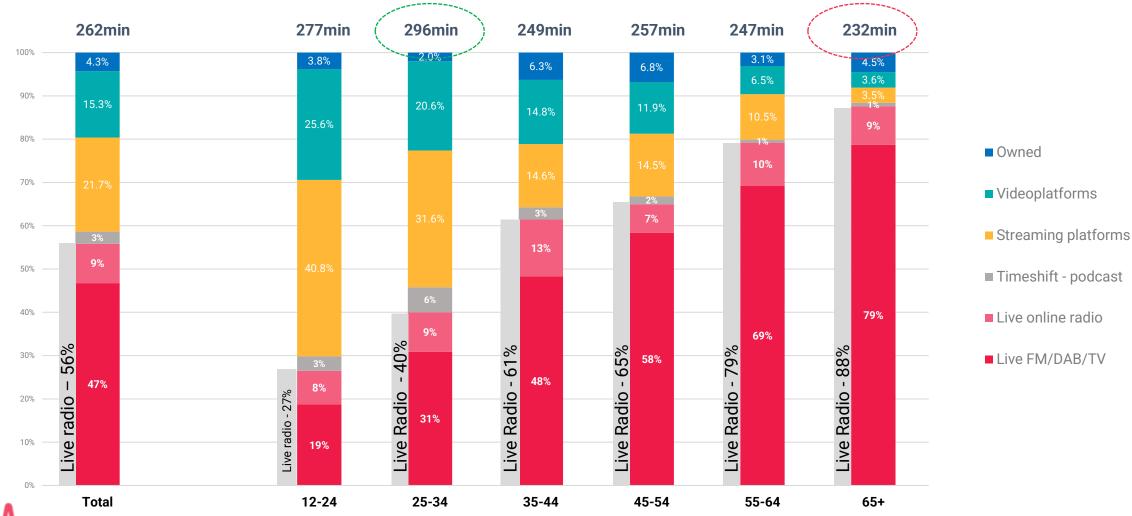


Source : CIM Audio Time 2025

Breakdown by ages in minutes

Monday-Sunday - 12-74 – French speaking



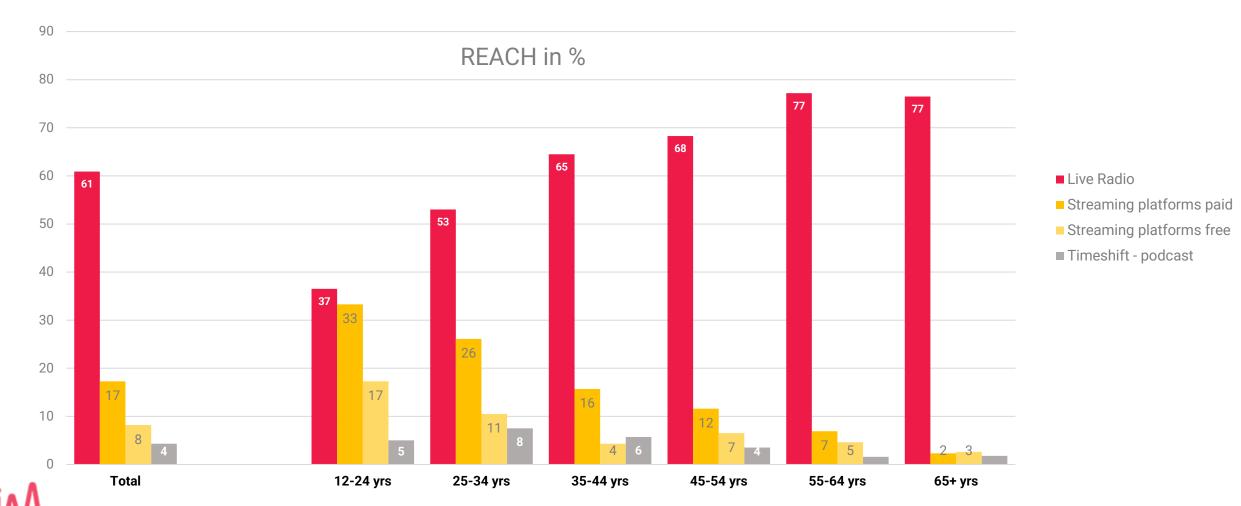


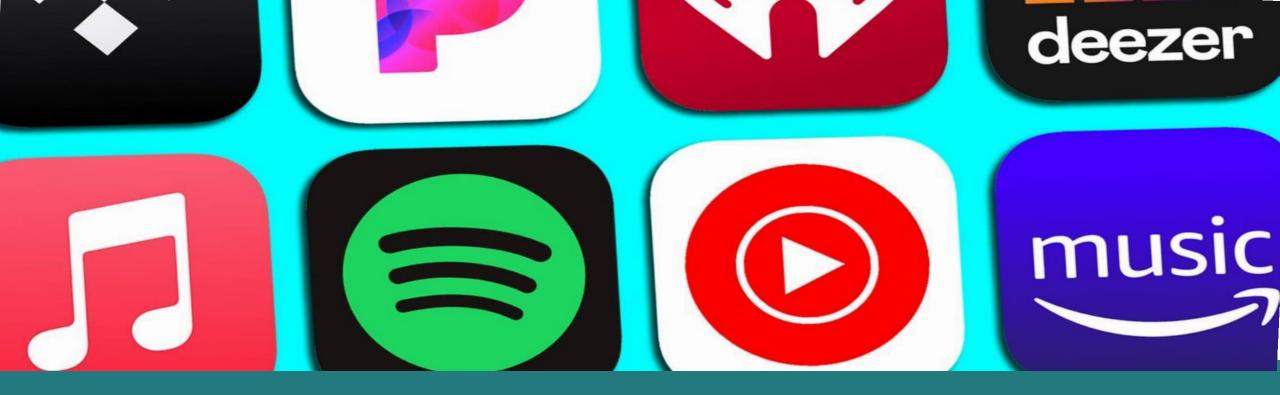
Source : CIM Audio Time 2025

Source

REACH of audio types by age

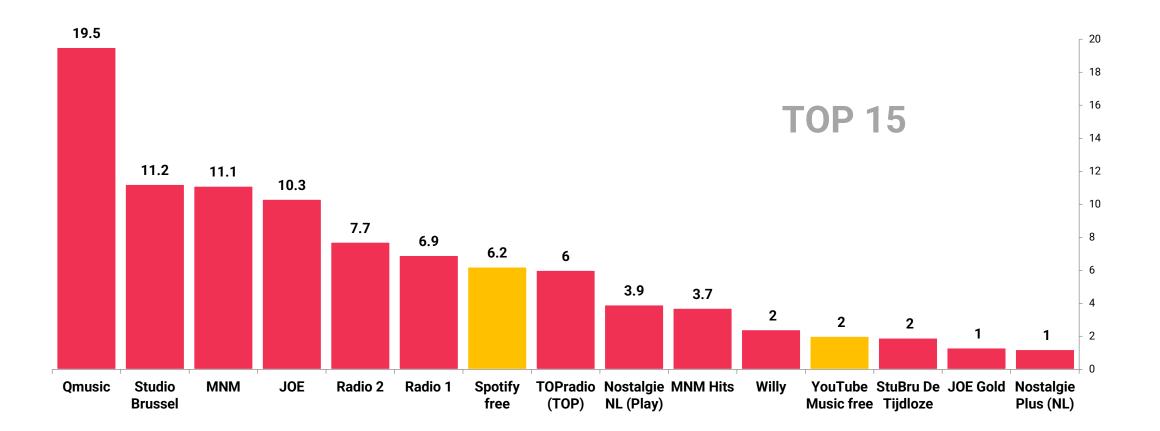
Monday-Sunday - 12-74 – French speaking



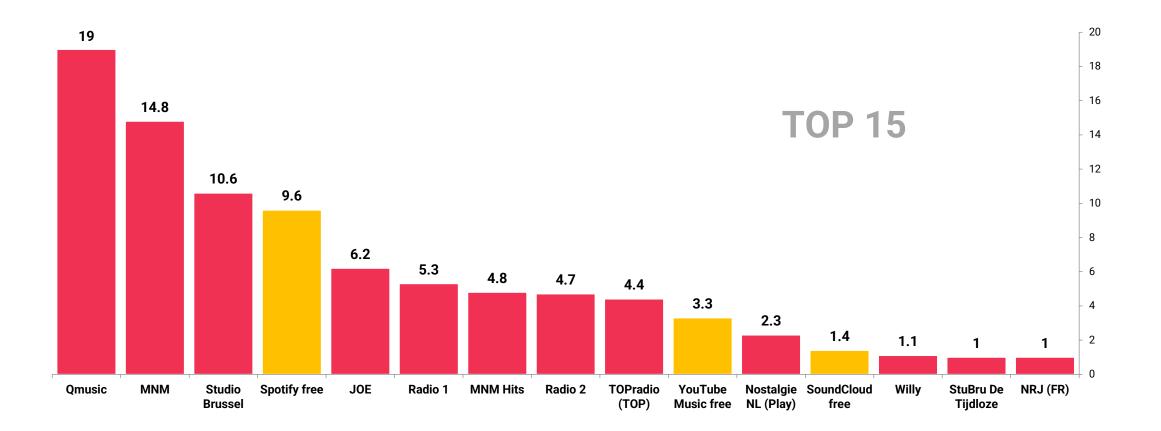


Commercial audio Which brands?

Monday-Sunday – **18-54** – Dutch speaking

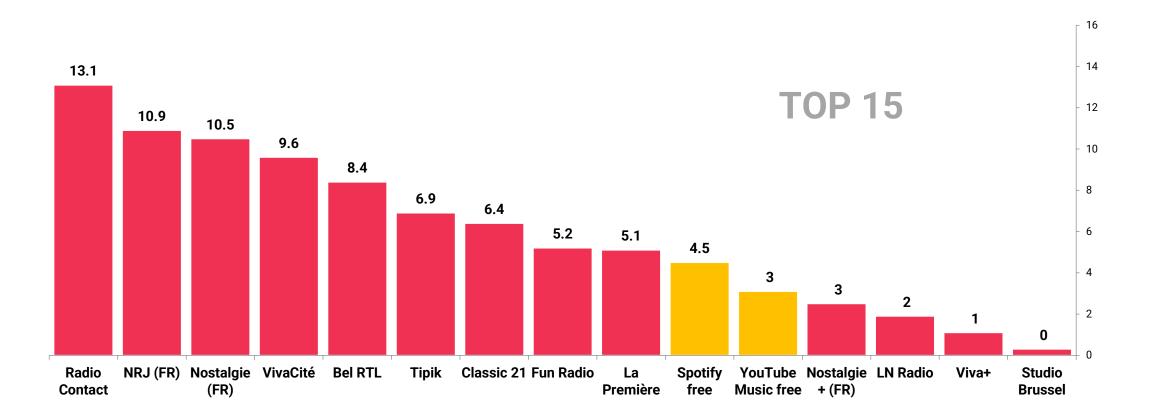


Monday-Sunday – **18-34** – Dutch speaking



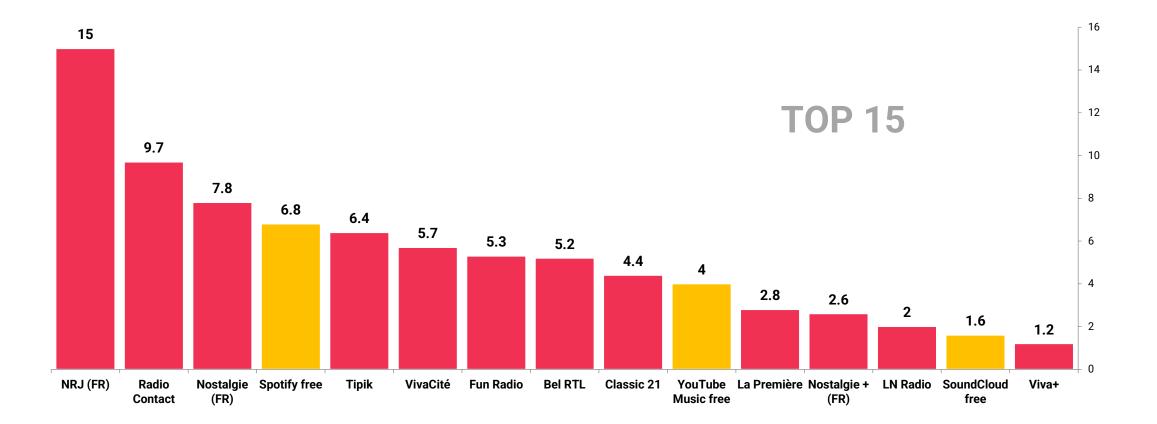
Source: CIM Audio Time 2025

Monday-Sunday – **18-54** – French speaking



Source: CIM Audio Time 2025

Monday-Sunday – **18-34** – French speaking



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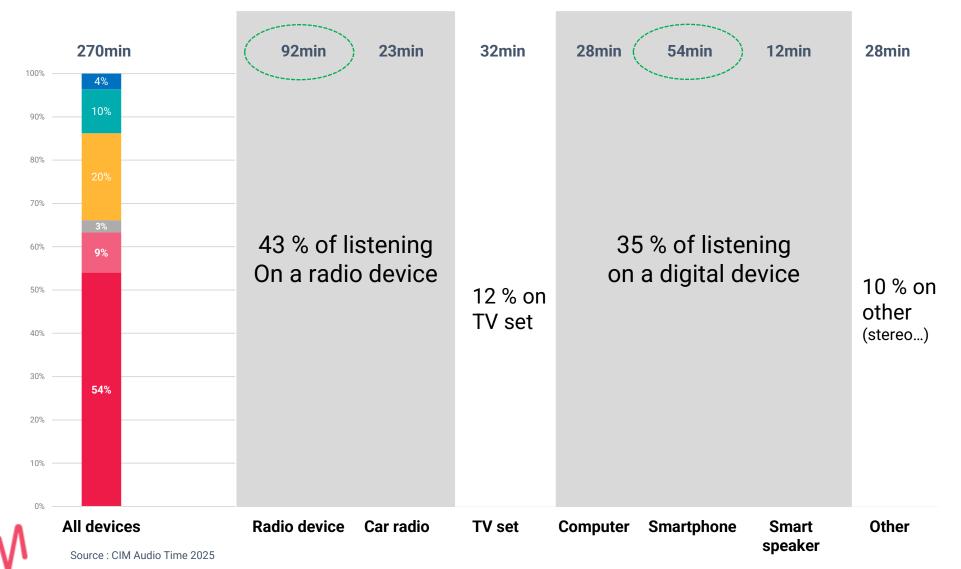


Devices, places (National)



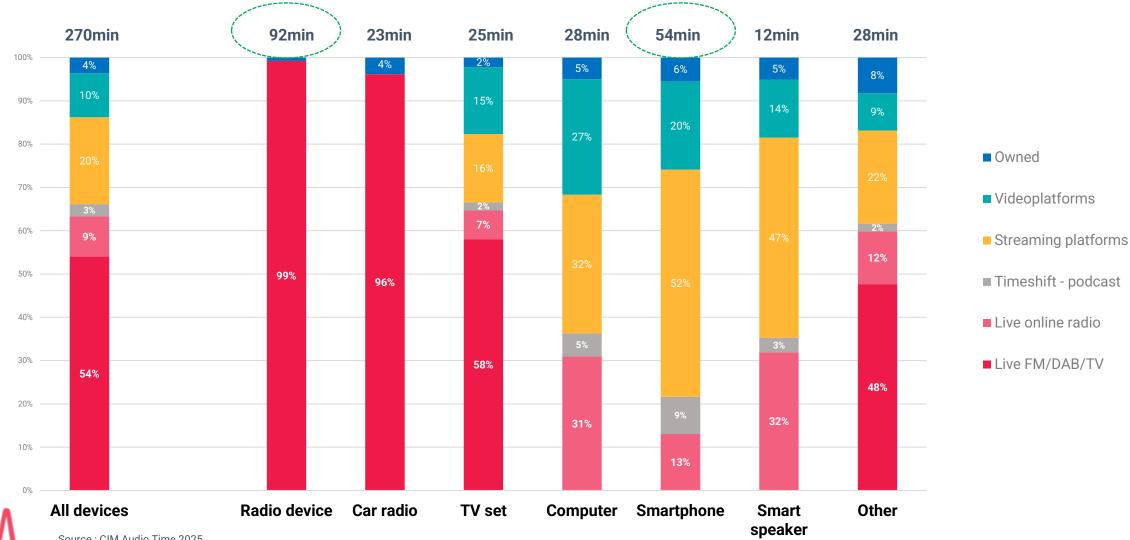
Share of Audio DEVICES

Monday-Sunday - 12-74 – National



Share of Audio DEVICES

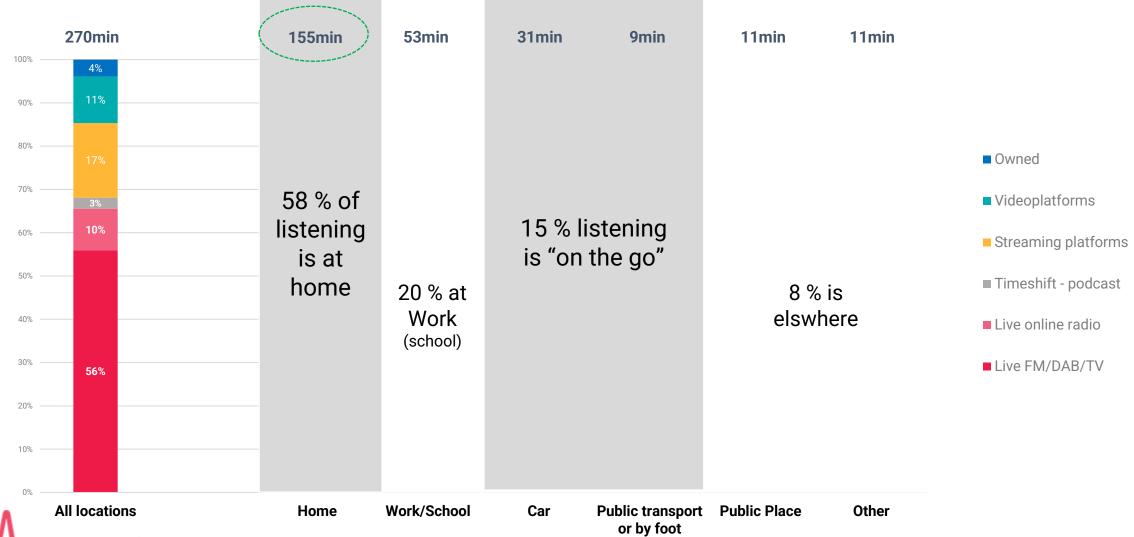
Monday-Sunday - 12-74 – National



Source : CIM Audio Time 2025

Share of Audio PLACES

Monday-Sunday - 12-74 – National



Source : CIM Audio Time 2025

Share of Audio PLACES

Monday-Sunday - 12-74 – National





Recording of the webinar is available on <u>www.thinkvia.be</u>

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