





#### What is CIM Audio Time?

Measurement of ALL radio and audio consumption: radio, streaming, owned music...

Including local and international players

At quarter hour level for one day including:

- Audiotype
- Brand
- Device
- Location

#### This is the third edition of CIM Audio Time

1st edition: November – December 2021 2nd edition: October – December 2022 3rd edition: October – December 2023



# CIM Audio Time 24 – The survey



Online Survey (CAWI)



# interviews: 4.167

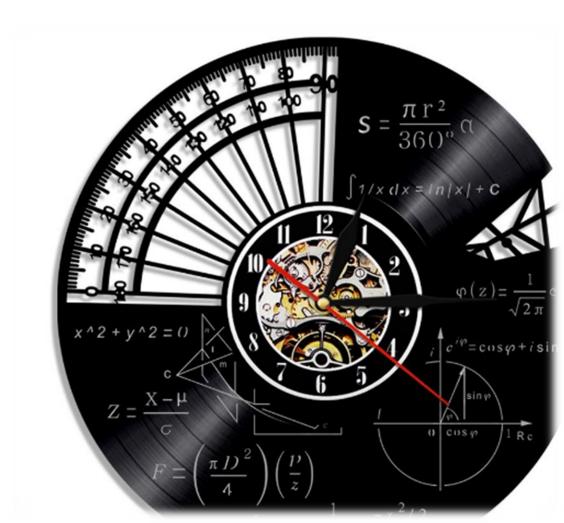
Universe: Belgium 12-74



October – December 23











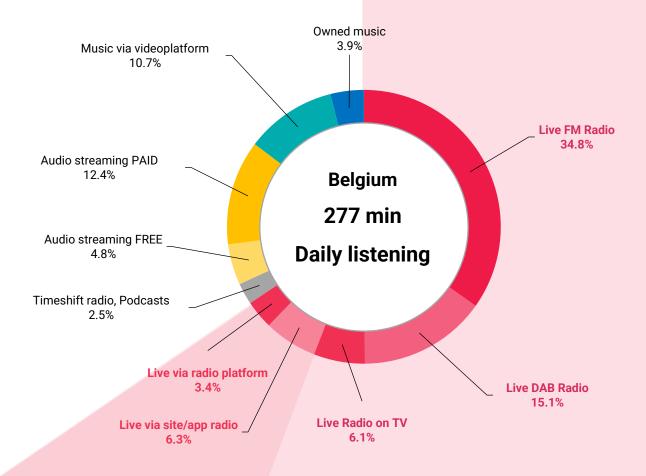
# Audio touchpoints

- **Live FM Radio** Radio stations listened via an FM radio device
- Live DAB Radio Radio stations listened via a DAB device.
- **Live Radio on TV** the use of Tv to listen to live radio
- **Live via Site/app radio** online listening, directly to the station's online live stream
- **Live via Radio Platform** online listening, via platforms a connection to multiple stations
- Timeshift radio, Podcast on demand radio, podcasts
- **Audio Streaming services FREE** streaming audio services like Spotify, Apple music, Deezer that are not paid for
- Audio Streaming services PAID « premium » streaming audio services like Spotify,
  Apple music, Deezer that are paid for
- Music via videoplatform using video platforms like Youtube to listen to music
- Owned music own records, CD"s or other recordings.

# Share of Audio 2024

Monday-Sunday - 12-74 Total Belgium

# Live radio acount for 65.6% of all audio consumption



12.4 % of live radio is Online

Source: CIM Audio Time 2024

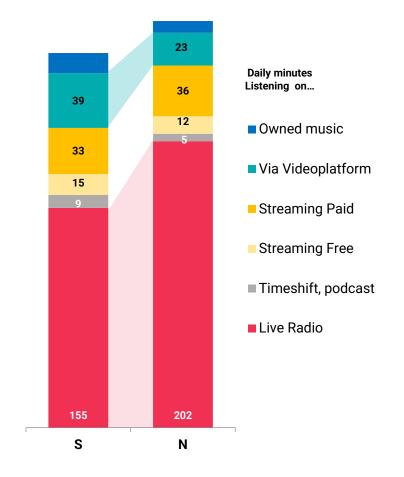
#### **Belgium North & South – listening minutes**

Two distinct markets

#### Audiotypes



265 minutes of daily audio listening





287 minutes of daily audio listening



Source: CIM Audio Time 2024

#### Belgium North & South – listening minutes

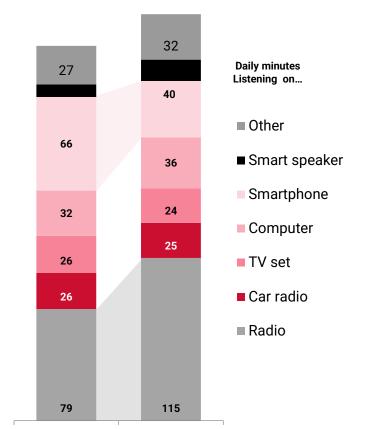
Two distinct markets



265 minutes of daily audio listening

More digital devices used

#### Devices used





287 minutes of daily audio listening

More radio devices used



French speaking Dutch speaking

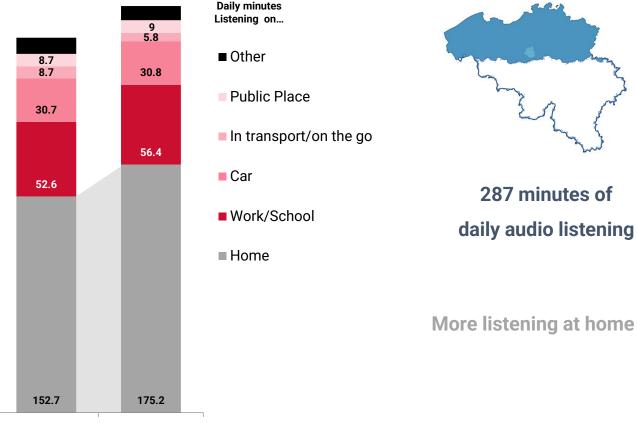
#### Belgium North & South – listening minutes

Two distinct markets



265 minutes of daily audio listening

#### Locations



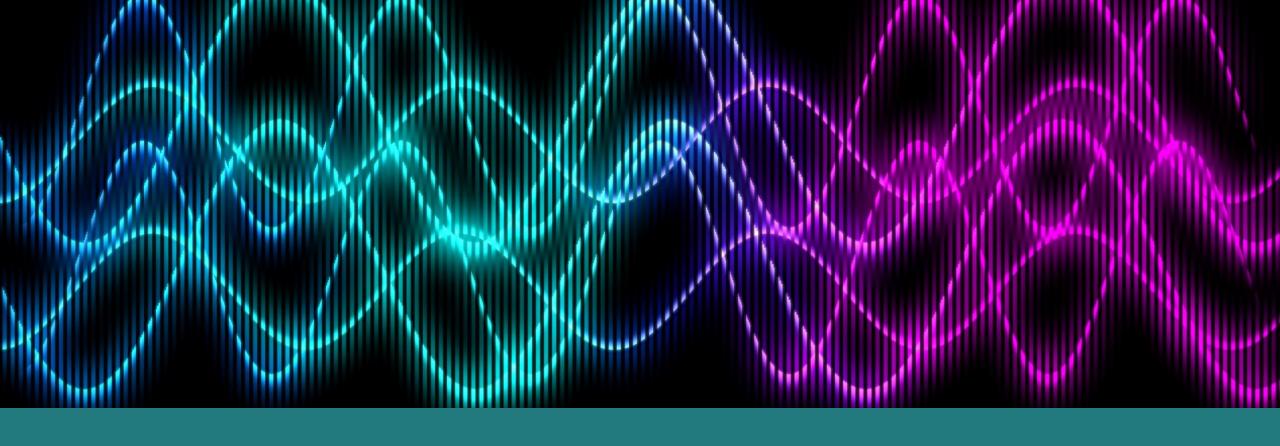
287 minutes of

daily audio listening





Source: CIM Audio Time 2024

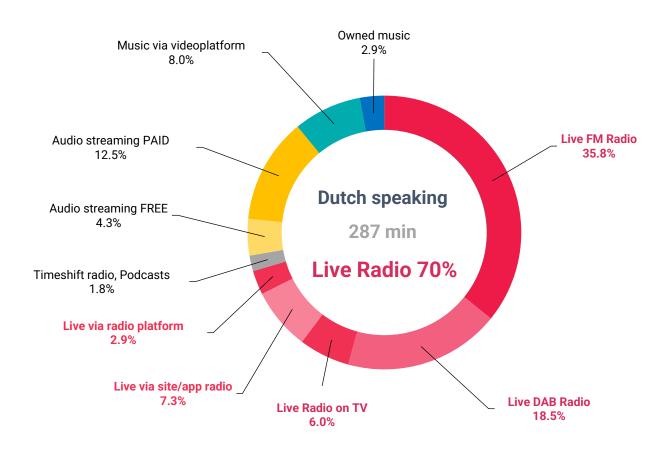


# Share of Audio & Daily reach

#### **Share of Audio 2024**

Monday-Sunday - 12-74 – Dutch Speaking



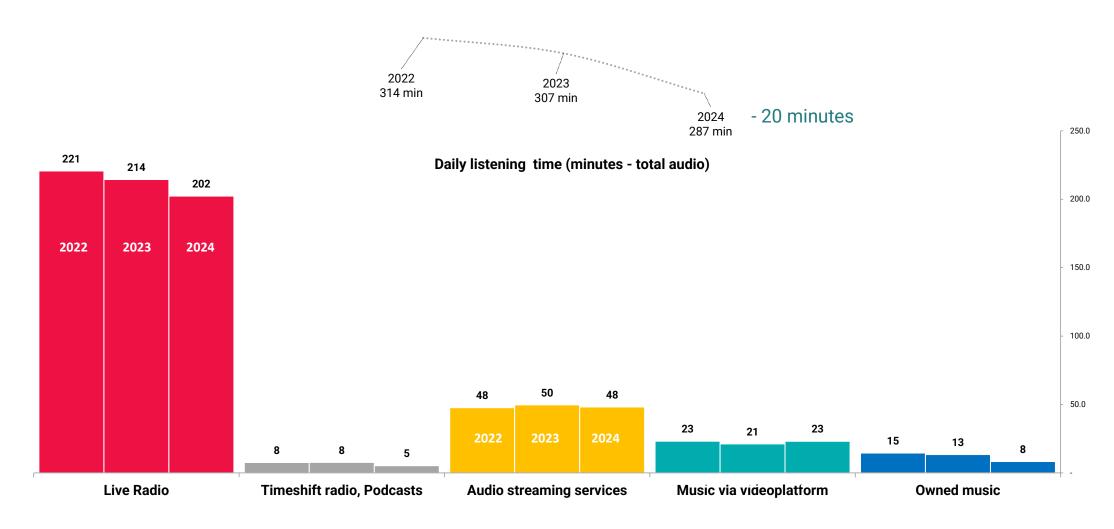




#### **Evolution of audio time spent in minutes**



Monday-Sunday - 12-74 - Dutch speaking

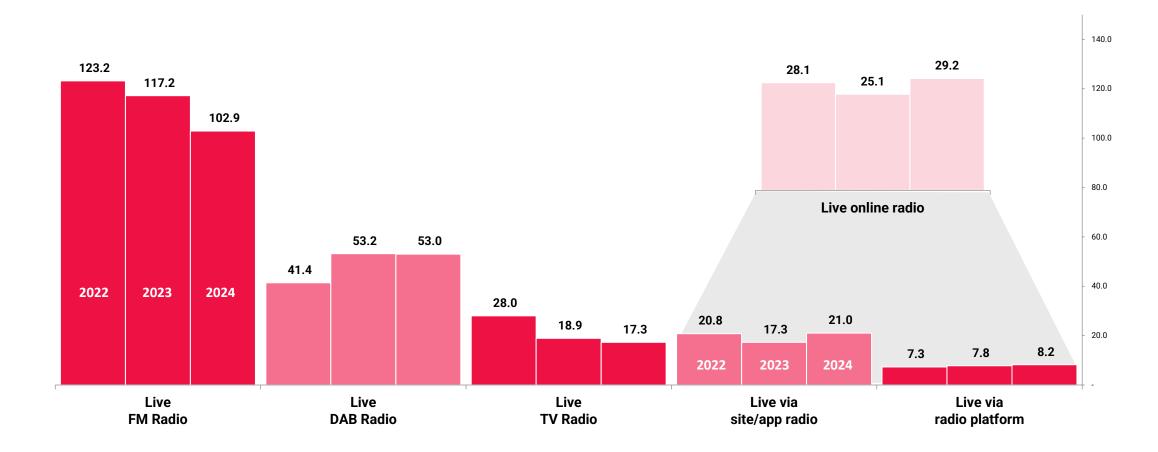




#### **Evolution of audio time spent in minutes**



Monday-Sunday - 12-74 - Dutch speaking - breakdown of LIVE radio

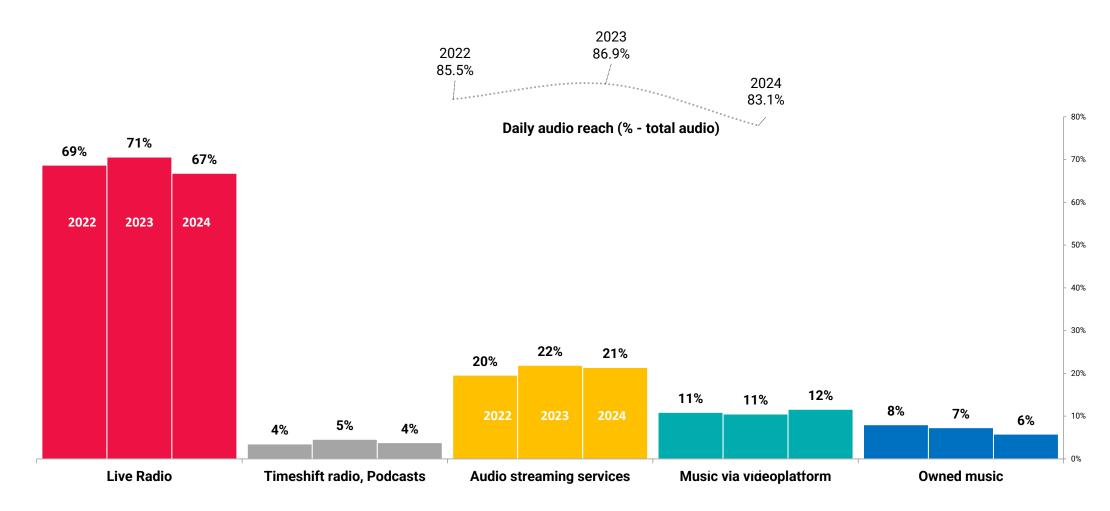




#### **Audio Daily Reach evolution in %**

Monday-Sunday - 12-74 - Dutch speaking



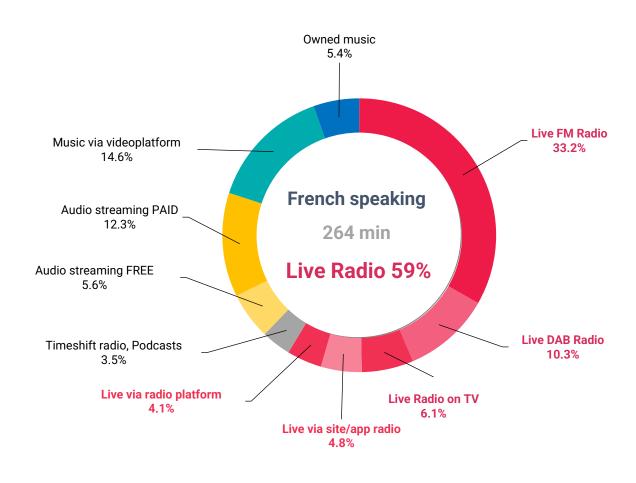




#### **Share of Audio 2024**

Monday-Sunday - 12-74 - French Speaking



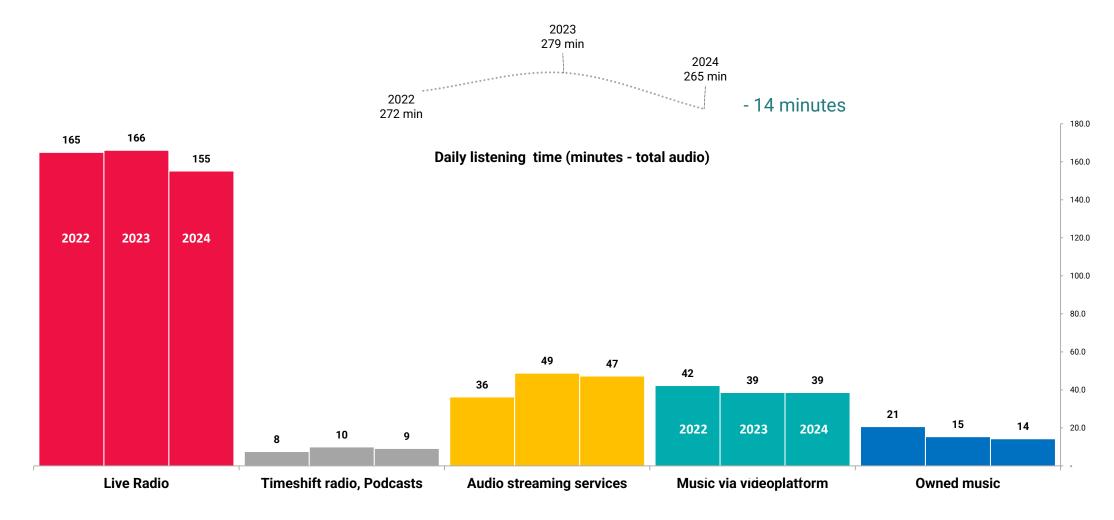




#### **Evolution of audio time spent in minutes**

Monday-Sunday - 12-74 - French speaking



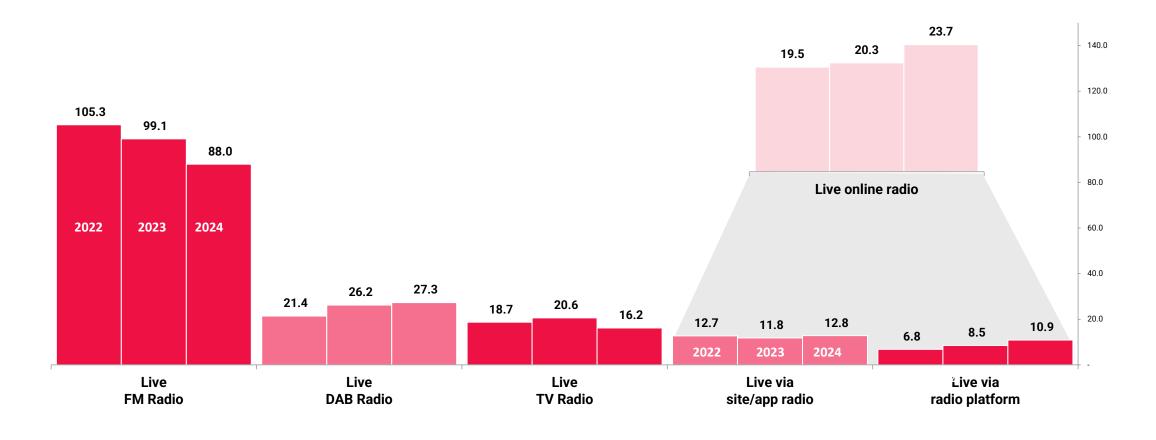




#### **Evolution of audio time spent in minutes**

Monday-Sunday - 12-74 - French speaking - breakdown of LIVE radio



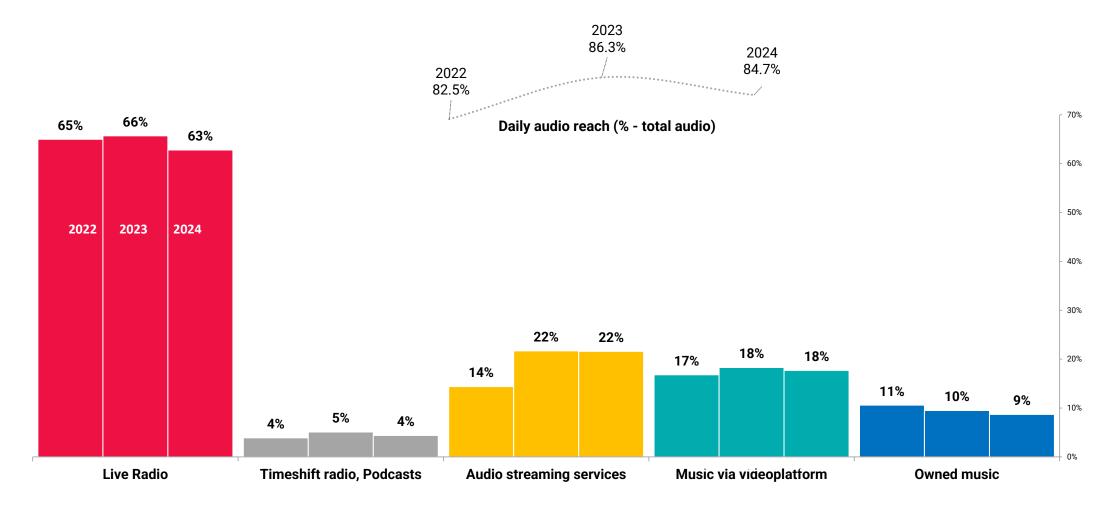




#### **Audio Daily Reach evolution in %**

Monday-Sunday - 12-74 - French speaking









# Socio-demo differences

### Breakdown by ages in minutes

Monday-Sunday - 12-74 - Dutch speaking

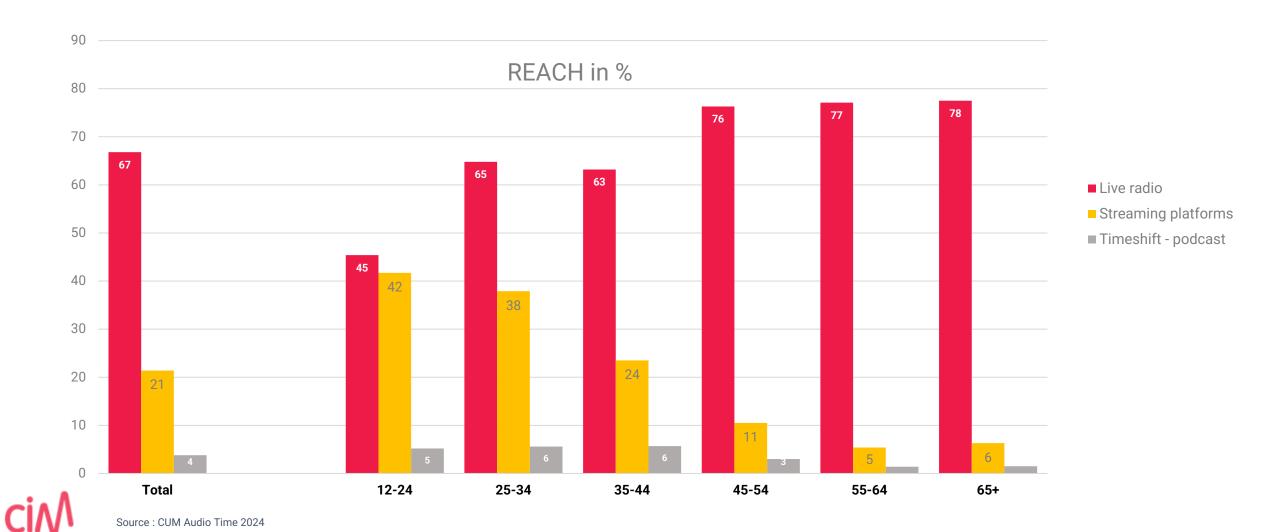




# **REACH of audio types by age**

Monday-Sunday - 12-74 - Dutch speaking





### Breakdown by ages in minutes

Monday-Sunday - 12-74 - French speaking

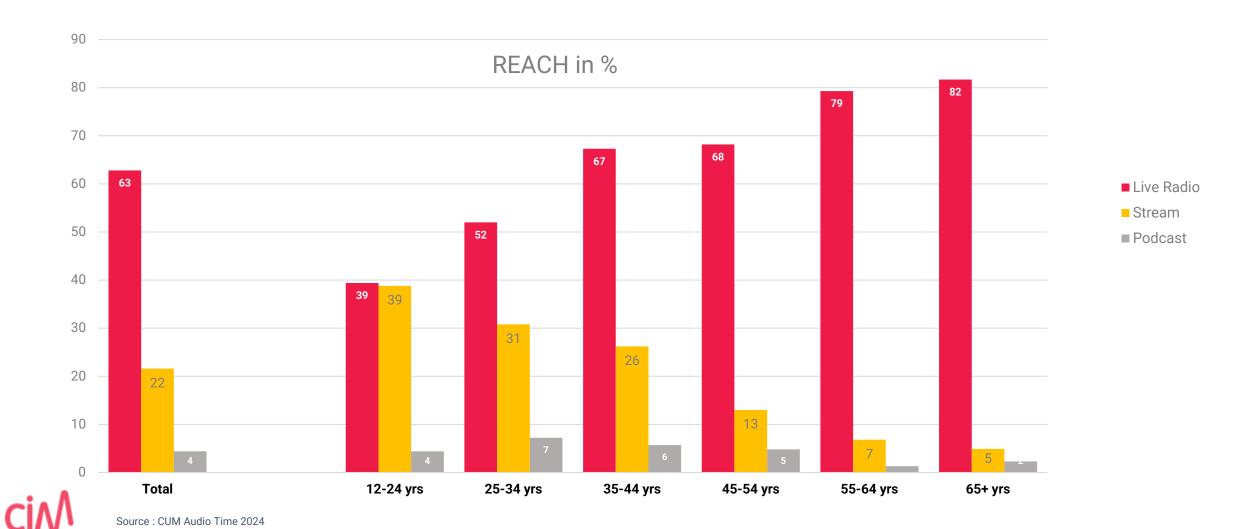




# **REACH of audio types by age**

Monday-Sunday - 12-74 - French speaking





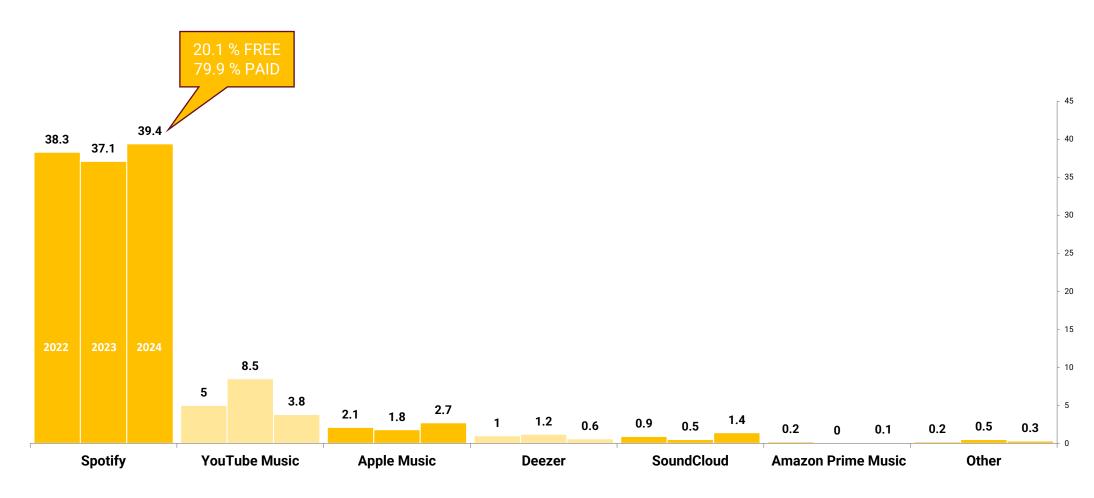


Streaming audio Which brands?

#### **Evolution of audio streaming services in minutes**



Monday-Sunday - 12-74 - Dutch speaking

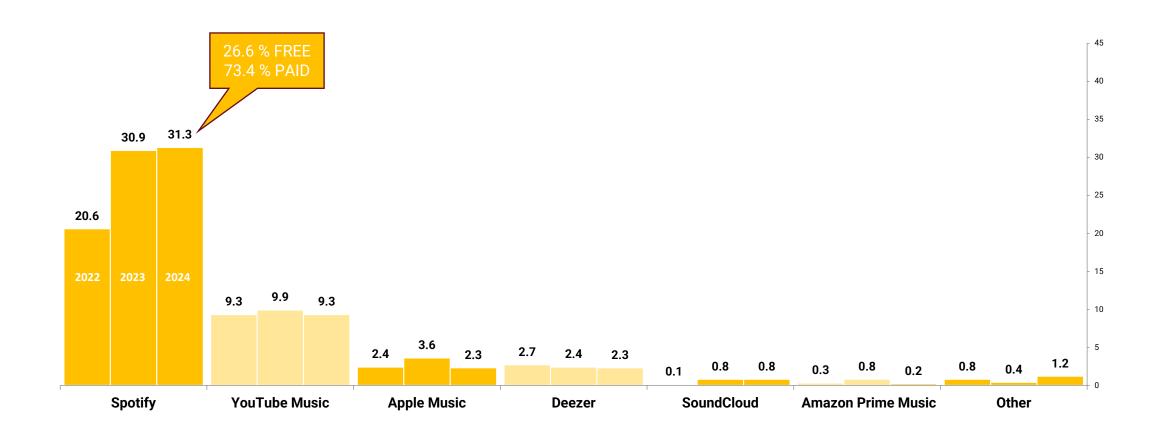




#### **Evolution of audio streaming services in minutes**

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Monday-Sunday - 12-74 - French speaking





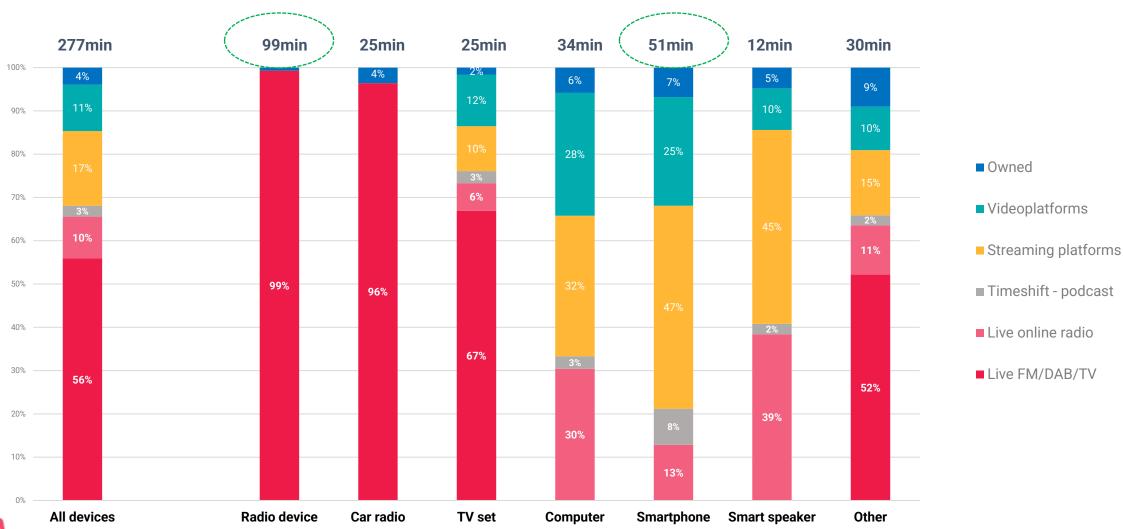


# Devices, places (national)



#### **Share of Audio DEVICES**

Monday-Sunday - 12-74 — National

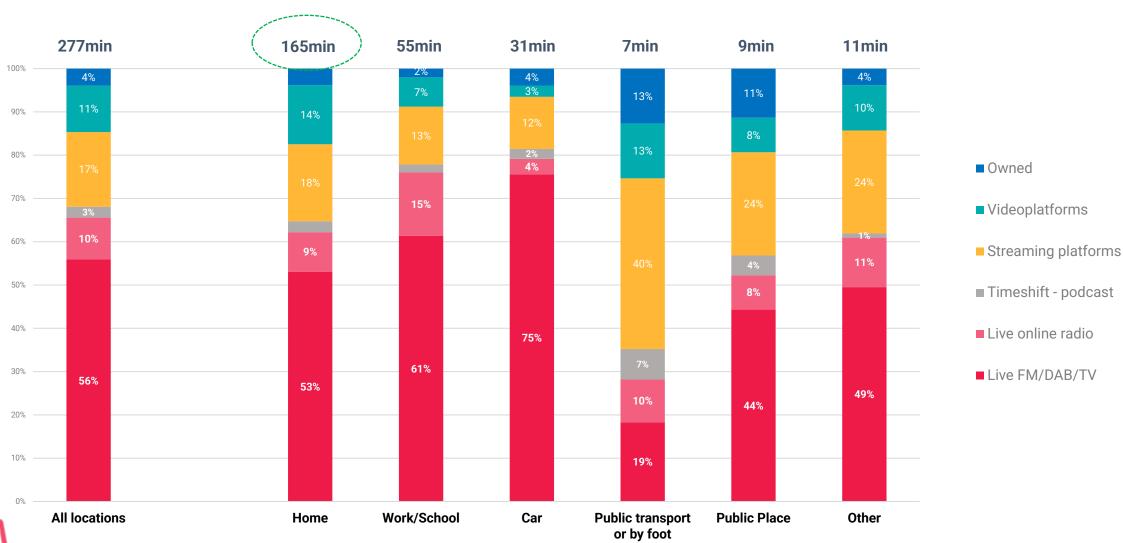




Source: CUM Audio Time 2024

#### **Share of Audio DEVICES**

Monday-Sunday - 12-74 — National





Source: CUM Audio Time 2024

