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What is CIM Audio Time ?
Measurement of ALL radio and audio consumption : radio, streaming, owned music... Including local and international players
At quarter hour level for one day including :
- Audiotype
- Brand
- Device
- Location
```



## This is the third edition of CIM Audio Time

1st edition: November - December 2021
2nd edition: October - December 2022
3rd edition: October - December 2023

## (1) CIM Audio Time 24 - The survey




## Audio touchpoints

$\square$ Live FM Radio - Radio stations listened via an FM radio device

- Live DAB Radio - Radio stations listened via a DAB device.
- Live Radio on TV - the use of Tv to listen to live radio
:Live via Site/app radio - online listening, directly to the station's online live stream
nelive via Radio Platform - online listening, via platforms a connection to multiple stations
- Timeshift radio, Podcast - on demand radio, podcasts
- Audio Streaming services FREE - streaming audio services like Spotify, Apple music, Deezer that are not paid for
- Audio Streaming services PAID - «premium » streaming audio services like Spotify, Apple music, Deezer that are paid for
- Music via videoplatform - using video platforms like Youtube to listen to music
- Owned music - own records, CD"s or other recordings.

Live radio acount for 65.6\% of all audio consumption

## Share of Audio 2024

Monday-Sunday - 12-74
Total Belgium


## Belgium North \& South - listening minutes

## Two distinct markets

Audiotypes



265 minutes of daily audio listening



287 minutes of daily audio listening

## Belgium North \& South - listening minutes

## Two distinct markets

Devices used


265 minutes of daily audio listening

More digital devices used



287 minutes of daily audio listening

## Belgium North \& South - listening minutes

## Two distinct markets

Locations


265 minutes of daily audio listening


Daily minutes Listening on...

■ Other

Public Place

- In transport/on the go

Car

■ Work/School

- Home


287 minutes of daily audio listening

## Share of Audio \& Daily reach

## Share of Audio 2024

Monday-Sunday - 12-74 - Dutch Speaking


## Evolution of audio time spent in minutes

Monday-Sunday - 12-74 - Dutch speaking


## Evolution of audio time spent in minutes

Monday-Sunday - 12-74 - Dutch speaking - breakdown of LIVE radio


## Audio Daily Reach evolution in \%

## Monday-Sunday - 12-74 - Dutch speaking



## Share of Audio 2024

Monday-Sunday - 12-74 - French Speaking


## Evolution of audio time spent in minutes

Monday-Sunday - 12-74 - French speaking


## Evolution of audio time spent in minutes

Monday-Sunday - 12-74 - French speaking - breakdown of LIVE radio


## Audio Daily Reach evolution in \%

Monday-Sunday - 12-74 - French speaking



## Socio-demo differences

## Breakdown by ages in minutes

Monday-Sunday - 12-74 - Dutch speaking

ciN

## REACH of audio types by age

Monday-Sunday - 12-74 - Dutch speaking

REACH in \%


■ Live radio

- Streaming platforms ■ Timeshift - podcast


## Breakdown by ages in minutes

Monday-Sunday - 12-74 - French speaking

ciN

## REACH of audio types by age

Monday-Sunday - 12-74 - French speaking


■ Live Radio

- Stream

■ Podcast


Streaming audio Which brands?

## Evolution of audio streaming services in minutes

Monday-Sunday - 12-74 - Dutch speaking


## Evolution of audio streaming services in minutes

Monday-Sunday - 12-74 - French speaking



## Devices, places (national)



## Share of Audio DEVICES

Monday-Sunday - 12-74 - National


## Share of Audio DEVICES

Monday-Sunday - 12-74 - National


